

DOW JONES



Nasdaq



PT. PANEN KAPITAL BERJANGKA



HANG SENG INDEX

S&P500

Nikkei 225



Rabu, 5 Maret 2025

DAILY BULLETIN

JADILAH TRADER YANG LEBIH BERPENGETAHUAN HARI INI

WITH LOTS OF INFORMATION, IT HELPS YOU MAKE SMART DECISIONS AND AVOID BAD REACTION

Become a Professional Trader



PT. PANEN KAPITAL BERJANGKA

Panen Tower Lantai 5, Jl. Patal Senayan No. 31, Jakarta Selatan

Telpon: 021 21684233 Email: cso@panenkapitalberjangka.co.id

Disclaimer : Transaksi Perdagangan Berjangka Komoditi memiliki Peluang Keuntungan dan Risiko Kerugian yang Tinggi sehingga setiap nasabah harus mempertimbangkan dan memahami risikonya sebelum melakukan transaksi



DAILY MARKET SUMMARY

DAILY BULLETIN
RABU, 5 MARET 2025



PT. PANEN KAPITAL BERJANGKA

Peristiwa global harian yang telah memengaruhi pasar keuangan



INDEX DOLAR AS KEMBALI MELEMAH KE LEVEL 105.57 PAGI INI. KARENA AMERIKA SERIKAT MENGHANTAM KANADA, MEKSIKO, DAN TIONGKOK DENGAN TARIF YANG TINGGI. LANGKAH TARIF OLEH PRESIDEN AS DONALD TRUMP MEMICU KEKHAWATIRAN INVESTOR TENTANG DAMPAKNYA TERHADAP EKONOMI, DAN JUGA MELEMAHKAN DOLAR KARENA INVESTOR BERALIH KE TREASURY YANG MERUPAKAN TEMPAT BERLINDUNG YANG AMAN, MENDORONG IMBAL HASIL LEBIH RENDAH.

Imbal hasil Treasury 10 tahun terakhir naik 3 basis poin pada 4,21%, setelah jatuh ke 4,106% semalam, terendah sejak Oktober. Indeks dolar turun 0,83%. Meskipun USD melemah secara luas selama dua hari terakhir di tengah latar belakang tarif, dolar AS telah menguat terhadap dolar Kanada dan peso Meksiko - keduanya merupakan target tarif langsung - sementara mata uang safe haven seperti franc Swiss dan yen Jepang telah menguat.



POUND STERLING (GBP) KEMBALI MENGUAT KE LEVEL 1.27910 PAGI INI TERHADAP DOLAR AS. IMBAL HASIL UST YANG LEBIH RENDAH, PERGESERAN DOVISH DALAM EKSPEKTASI FED MEMBEANI DOLAR. TRUMP AKAN BERPIDATO DI HADAPAN KONGRES PADA PUKUL 02.00 GMT SETELAH MENGUBAH KEBIJAKAN AS DAN EMPAT ANGGOTA MPC BOE, TERMASUK BAILEY, AKAN BERPIDATO DI HADAPAN ANGGOTA PARLEMEN PADA RABU DI TSC INGGRIS



EURO (EUR) KEMBALI MENGUAT KE LEVEL 1.06259 TERHADAP DOLAR AS PAGI INI. KARENA OPTIMISME PERTUMBUHAN JERMAN DAN EURO STABIL SETELAH DITUTUP NAIK 1,3% YANG MENYEBABKAN DOLAR AS MELEMAH =USD -0,9% DAN KEJUTAN HARAPAN REFORMASI REM UTANG JERMAN YANG BERSEJARAH MENDUKUNG EURO, IMBAL HASIL OBLIGASI MENINGKAT DAN LANGKAH-LANGKAH REM UTANG HARUS DISAHKAN DI BUNDESTAG



DOLAR KANADA (CAD) KEMBALI MENGUAT KE LEVEL 1.43950 TERHADAP DOLAR AS. PERDANA MENTERI KANADA JUSTIN TRUDEAU MENGATAKAN OTTAWA AKAN MENANGGAPI DENGAN TARIF SEBESAR 25% UNTUK IMPOR AS SENILAI C\$30 MILIAR (\$20,7 MILIAR), DAN C\$125 MILIAR LAGI JIKA TARIF TRUMP MASIH BERLAKU DALAM 21 HARI.



AUSSIE (AUD) KEMBALI MENGUAT KE LEVEL 0.62670 TERHADAP DOLAR AS. DIALOG AS/UKRAINA YANG TIDAK PRODUKTIF MEMBEANI DAN TENGGAT WAKTU TARIF 4 MARET SUDAH TERLAKSANA



SWISS FRANC (CHF) MENGUAT DAN DIPERDAGANGKAN DI LEVEL 0.88970 TERHADAP DOLAR AS DI TENGAH DOLAR AS YANG MELEMAH



YEN (JPY) KEMBALI MENGUAT DAN USD/JPY TURUN KE LEVEL 149.778 TERHADAP DOLAR AS PAGI INI. USD/JPY MEMANGKAS KERUGIAN KARENA IMBAL HASIL TRSY 10-TAHUN MENGUAT DAN KURVA IMBAL HASIL LEBIH CURAM KARENA KEKHAWATIRAN STAGFLASI SETELAH TARIF SERTA PRESIDEN AS TRUMP AKAN BERPIDATO DI HADAPAN KONGRES PADA HARI SELASA NANTI



CRUDE OIL MELEMAH DI LEVEL \$67.85 PER BAREL. DISKON MINYAK MENTAH BERAT WESTERN CANADA SELECT (WCS) TERHADAP MINYAK MENTAH BERJANGKA WEST TEXAS INTERMEDIATE (WTI) ACUAN AMERIKA UTARA MELEBAR PADA HARI SELASA, KARENA TARIF PRESIDEN AS DONALD TRUMP ATAS BARANG-BARANG DARI MEKSIKO DAN KANADA MULAI BERLAKU.



EMAS (XAU) KEMBALI MENGUAT KE LEVEL 2914.18 TERHADAP DOLAR AS PAGI INI. HARGA EMAS NAIK PADA HARI SELASA, DIDORONG OLEH DOLAR YANG LEBIH LEMAH DAN MENINGKATNYA PERMINTAAN SAFE HAVEN DI TENGAH MENINGKATNYA KONFLIK PERDAGANGAN SETELAH PEMBERLAKUAN TARIF BARU OLEH PRESIDEN AS DONALD TRUMP. PENERAPAN TARIF MEMBAWA KETIDAKPASTIAN TINGKAT TINGGI KE PASAR, DAN PRODUK-PRODUK SAFE HAVEN SEPERTI EMAS DAN PERAK TERUS BERKINERJA BAIK

Disclaimer : Transaksi Perdagangan Berjangka Komoditi memiliki Peluang Keuntungan dan Risiko Kerugian yang Tinggi sehingga setiap nasabah harus mempertimbangkan dan memahami risikonya sebelum melakukan transaksi



Mar 4, 2025 (Yesterday)

TIME	COUNTRY	IMPORTANCE	EVENT	ACTUAL	FORECAST	PREVIOUS
06:30	 Japan	Medium	Unemployment Rate	2.5%	2.4%	2.4%
06:50	 Japan	Medium	Capital Spending YoY	-0.2%	4.9%	8.1%
07:30	 Australia	Medium	Retail Sales MoM	0.3%	0.3%	-0.1%
07:30	 Australia	High	RBA Meeting Minutes	-	-	-
12:00	 Japan	High	Consumer Confidence	35	35.7	35.2
17:00	 Euro Area	Medium	Unemployment Rate	6.2%	6.3%	6.2%

Mar 5, 2025 (Today)

TIME	COUNTRY	IMPORTANCE	EVENT	ACTUAL	FORECAST	PREVIOUS
02:20	 United States	Medium	Fed Barkin Speech	-	-	-
02:20	 United States	Medium	Fed Williams Speech	-	-	-
04:30	 United States	Medium	API Crude Oil Stock Change	-1.45M	-0.3M	-0.64M
04:45	 Australia	Medium	RBA Hauser Speech	-	-	-
05:00	 Australia	Medium	S&P Global Australia Services PMI Final	50.8	51.4	51.2
05:00	 Australia	Medium	Ai Group Industry Index	-17.6	-	-17.4
07:30 in 16 mins	 Japan	Medium	Jibun Bank Services PMI Final	-	53.1	53
07:30 in 16 mins	 Australia	High	GDP Growth Rate QoQ	-	0.5%	0.3%
07:30 in 16 mins	 Australia	Medium	GDP Growth Rate YoY	-	1.2%	0.8%
08:30 in 1:16 hours	 Japan	Medium	BOJ Uchida Speech	-	-	-
08:45 in 1:31 hours	 China	Medium	Caixin Services PMI	-	50.8	51
11:00 in 3:46 hours	 China	High	National People's Congress	-	-	-
16:00 in 8:46 hours	 Euro Area	Medium	HCOB Composite PMI Final	-	50.2	50.2
16:30 in 9:16 hours	 United Kingdom	Medium	S&P Global Services PMI Final	-	51.1	50.8
19:00 in 11:46 hours	 United States	Medium	MBA 30-Year Mortgage Rate	-	-	6.88%
20:15 in 13:01 hours	 United States	Medium	ADP Employment Change	-	140K	183K
21:30 in 14:16 hours	 United Kingdom	Medium	BoE Pill Speech	-	-	-
21:30 in 14:16 hours	 United Kingdom	Medium	BoE Gov Bailey Speech	-	-	-
21:45 in 14:31 hours	 United States	Medium	S&P Global Composite PMI Final	-	50.4	52.7
21:45 in 14:31 hours	 United States	Medium	S&P Global Services PMI Final	-	49.7	52.9
22:00 in 14:46 hours	 United States	Medium	Factory Orders MoM	-	1.6%	-0.9%
22:00 in 14:46 hours	 United States	High	ISM Services PMI	-	52.6	52.8
22:30 in 15:16 hours	 United States	Medium	EIA Crude Oil Stocks Change	-	-0.29M	-2.33M
22:30 in 15:16 hours	 United States	Medium	EIA Gasoline Stocks Change	-	0.13M	0.36M

Source : IG Economic Calendar, 5 Maret 2025

Disclaimer : Transaksi Perdagangan Berjangka Komoditi memiliki Peluang Keuntungan dan Risiko Kerugian yang Tinggi sehingga setiap nasabah harus mempertimbangkan dan memahami risikonya sebelum melakukan transaksi



CURRENCIES	LONG		SHORT	
CHF	73.16%	+ 46.32%	26.84%	BUY
SGD	69.70%	+ 39.40%	30.30%	BUY
XAU	69.60%	+ 39.20%	30.40%	BUY
GBP	66.99%	+ 33.98%	33.01%	BUY
JPY	65.88%	+ 31.76%	34.12%	BUY
AUD	65.31%	+ 30.62%	34.69%	BUY
HKD	59.18%	+ 18.36%	40.82%	BUY
EUR	58.22%	+ 16.44%	41.78%	SELL
USD	43.87%	- 12.26%	56.13%	SELL
CAD	30.94%	- 38.12%	69.06%	SELL
XAG	28.95%	- 42.10%	71.05%	SELL
NZD	27.12%	- 45.76%	72.88%	SELL

INSTRUMENTS	LONG		SHORT	
NZD/CAD	73.33%	+ 46.66%	26.67%	BUY
GBP/AUD	72.92%	+ 45.84%	27.08%	BUY
EUR/NZD	72.02%	+ 44.04%	27.98%	BUY
GBP/USD	71.94%	+ 43.88%	28.06%	BUY
GBP/CAD	71.81%	+ 43.62%	28.19%	BUY
EUR/AUD	71.49%	+ 42.98%	28.51%	BUY
AUD/NZD	71.45%	+ 42.90%	28.55%	BUY
USD/CAD	71.36%	+ 42.72%	28.64%	BUY
EUR/CAD	71.19%	+ 42.38%	28.81%	BUY
DOLLAR.IDX/USD	70.39%	+ 40.78%	29.61%	BUY
XAU/USD	69.60%	+ 39.20%	30.40%	BUY
EUR/USD	65.30%	+ 30.60%	34.70%	BUY
JPN.IDX/JPY	56.84%	+ 13.68%	43.16%	BUY
GBP/JPY	52.57%	+ 5.14 %	47.43%	BUY
USA30.IDX/USD	51.06%	+ 2.12 %	48.94%	SELL
GBP/CHF	47.36%	- 5.28 %	52.64%	SELL
USATECH.IDX/USD	44.41%	- 11.18%	55.59%	SELL
USA500.IDX/USD	44.34%	- 11.32%	55.66%	SELL
AUD/CHF	40.26%	- 19.48%	59.74%	SELL
EUR/JPY	35.12%	- 29.76%	64.88%	SELL
USD/JPY	32.36%	- 35.28%	67.64%	SELL
EUR/CHF	30.88%	- 38.24%	69.12%	SELL
AUD/CAD	29.36%	- 41.28%	70.64%	SELL
CHI.IDX/USD	29.11%	- 41.78%	70.89%	SELL
HKG.IDX/HKD	28.60%	- 42.80%	71.40%	SELL
USD/CHF	27.80%	- 44.40%	72.20%	SELL
NZD/USD	27.67%	- 44.66%	72.33%	SELL
CAD/JPY	27.63%	- 44.74%	72.37%	SELL
LIGHT.CMD/USD	27.35%	- 45.30%	72.65%	SELL
NZD/JPY	26.86%	- 46.28%	73.14%	SELL
AUD/JPY	26.71%	- 46.58%	73.29%	SELL
AUD/USD	26.61%	- 46.78%	73.39%	SELL
NZD/CHF	26.57%	- 46.86%	73.43%	SELL
EUR/GBP	26.12%	- 47.76%	73.88%	SELL
CAD/CHF	25.54%	- 48.92%	74.46%	SELL
XAG/USD	25.25%	- 49.50%	74.75%	SELL

Source : SWFX Sentiment Index, 5 Maret 2025

Disclaimer : Transaksi Perdagangan Berjangka Komoditi memiliki Peluang Keuntungan dan Risiko Kerugian yang Tinggi sehingga setiap nasabah harus mempertimbangkan dan memahami risikonya sebelum melakukan transaksi



TRADING IDEA : GOLD

DAILY BULLETIN
RABU, 5 MARET 2025



PT. PANEN KAPITAL BERJANGKA



Source : Metatrader 5 - Panen Kapital Berjangka, 5 Maret 2025

Indicator	5M	15M	30M	1H	4H	1D	1W	1MN
MACD (12; 26; 9)	Sell	Buy	Buy	Buy	Buy	Buy	Buy	Buy
RSI (14)	Neutral	Neutral	Neutral	Neutral	Neutral	Neutral	Sell	Sell
Stochastic (5; 3)	Neutral	Neutral	Neutral	Neutral	Neutral	Neutral	Sell	Sell
ADX (14)	Neutral	Neutral	Neutral	Neutral	Buy	Buy	Buy	Buy
CCI (14)	Neutral	Buy	Neutral	Neutral	Neutral	Neutral	Sell	Sell
AROON (14)	Sell	Sell	Buy	Buy	Buy	Sell	Buy	Buy
Alligator (13; 8; 5)	Sell	Buy	Buy	Buy	Buy	Buy	Buy	Buy
SAR (0.02; 0.2)	Buy	Sell	Buy	Sell	Buy	Sell	Buy	Buy

Source : SWFX Technical Analysis, 5 Maret 2025

JIKA HARGA NAIK MELEBIHI LEVEL [BUY STOP] 2922.08 ATAU BERBALIK DARI LEVEL [BUY LIMIT] 2900.32 XAUUSD [BUY] [TP1: 2925.70] [TP2: 2936.34] [TP3: 2952.77] [SL: 2896.46]

JIKA HARGA TURUN MELEBIHI LEVEL [SELL STOP] 2911.68 XAUUSD [SELL] [TP: 2897.67] [SL: 2931.99]

Peluang **Trend Minor Penurunan** di TimeFrame M30 masih didominasi Bearish. Trader dapat membuka order Sell di saat harga mendekati resistance dengan target pendek sampai level **2831**. Namun harus sangat di Waspadaai **Trend Major Kenaikan** di Timeframe D1 dan W1 masih di dominasi oleh Trend Kenaikan (Bullish) sampai level **2964**.

Disclaimer : Transaksi Perdagangan Berjangka Komoditi memiliki Peluang Keuntungan dan Risiko Kerugian yang Tinggi sehingga setiap nasabah harus mempertimbangkan dan memahami risikonya sebelum melakukan transaksi



TRADING IDEA : GBPUSD

DAILY BULLETIN
RABU, 5 MARET 2025



PT. PANEN KAPITAL BERJANGKA



Source : Metatrader 5 - Panen Kapital Berjangka, 5 Maret 2025

Indicator	5M	15M	30M	1H	4H	1D	1W	1MN
MACD (12; 26; 9)	Sell	Buy	Buy	Buy	Buy	Buy	Sell	Sell
RSI (14)	Neutral	Neutral	Sell	Sell	Sell	Sell	Neutral	Neutral
Stochastic (5; 3)	Neutral	Neutral	Neutral	Sell	Sell	Sell	Sell	Buy
ADX (14)	Neutral	Buy	Buy	Buy	Buy	Buy	Neutral	Neutral
CCI (14)	Neutral	Neutral	Neutral	Neutral	Sell	Sell	Neutral	Buy
AROON (14)	Sell	Buy	Buy	Buy	Buy	Buy	Sell	Sell
Alligator (13; 8; 5)	Sell	Buy	Buy	Buy	Buy	Buy	Sell	Sell
SAR (0.02; 0.2)	Sell	Sell	Buy	Buy	Buy	Buy	Buy	Sell

Source : SWFX Technical Analysis, 5 Maret 2025

**JIKA HARGA NAIK MELEBIHI LEVEL [BUY STOP] 1.28054
ATAU BERBALIK DARI LEVEL [BUY LIMIT] 1.27598
GBPUSD [BUY] [TP1: 1.28180] [TP2: 1.28431] [TP3: 1.28702]
[SL: 1.27486]**

**JIKA HARGA NAIK MELEBIHI LEVEL [BUY STOP] 1.27744
GBPUSD [BUY] [TP: 1.27367] [SL: 1.28332]**

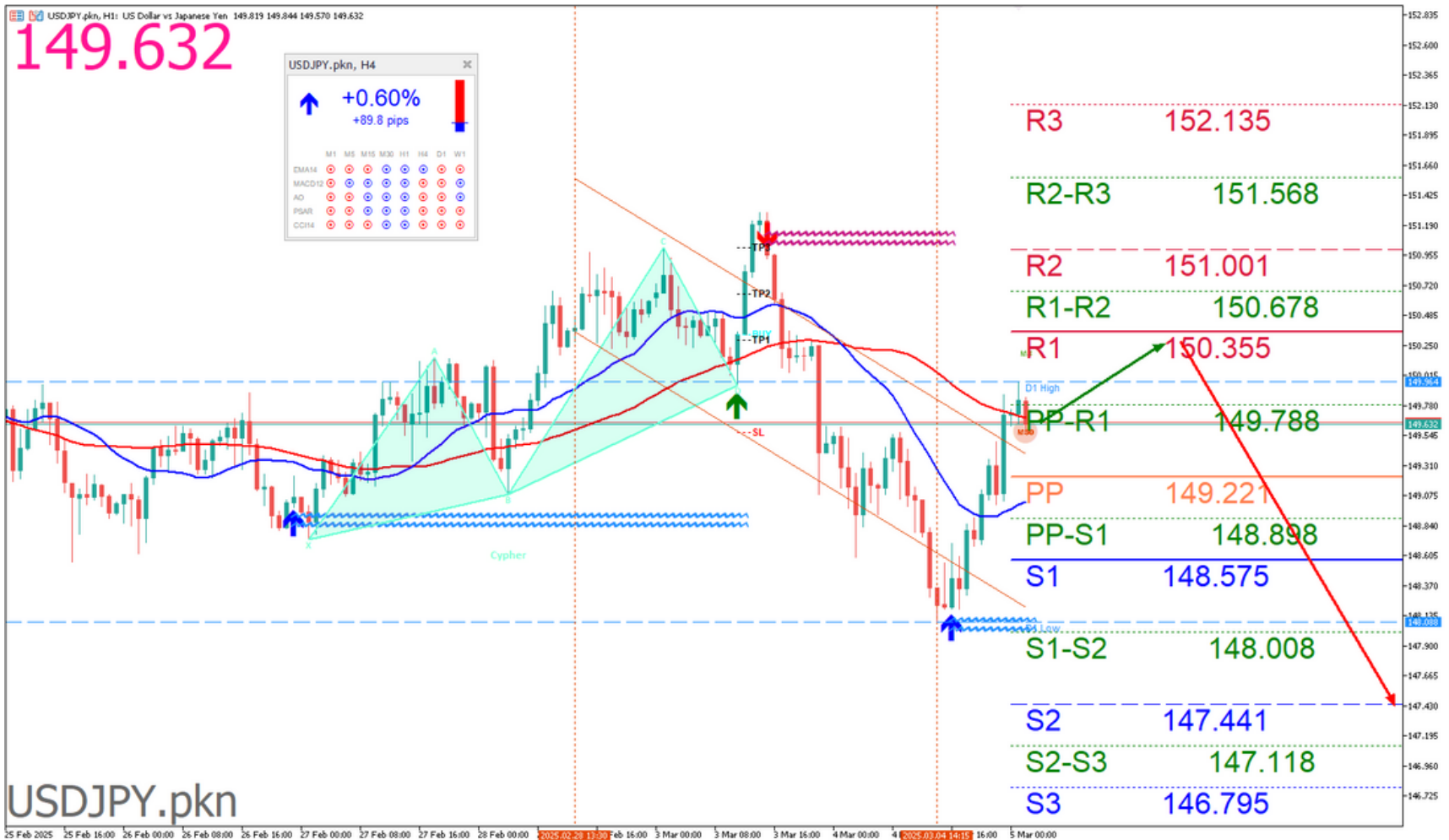
Peluang **Trend Minor Penurunan** di TimeFrame M30 masih didominasi Bearish. Trader dapat membuka order Sell di saat harga mendekati resistance dengan target pendek sampai level **1.25460**. Namun harus sangat di Waspadaai **Trend Major Kenaikan** di Timeframe M15 dan M30 dan D1 dan W1 masih di dominasi oleh Trend Kenaikan (Bullish) sampai level **1.27840**.

Disclaimer : Segala opini, berita, penelitian, analisis, harga, atau informasi lain yang terkandung dalam laporan ini disediakan sebagai komentar pasar umum dan bukan merupakan saran transaksi. Transaksi Perdagangan Berjangka Komoditi memiliki Peluang Keuntungan dan Risiko Kerugian yang Tinggi sehingga setiap nasabah harus mempertimbangkan dan memahami risikonya sebelum melakukan transaksi



TRADING IDEA : USDJPY

DAILY BULLETIN
RABU, 5 MARET 2025



Source : Metatrader 5 - Panen Kapital Berjangka, 5 Maret 2025

Indicator	5M	15M	30M	1H	4H	1D	1W	1MN
MACD (12; 26; 9)	Buy	Buy	Buy	Sell	Sell	Sell	Buy	Buy
RSI (14)	Neutral	Neutral	Neutral	Neutral	Neutral	Neutral	Neutral	Neutral
Stochastic (5; 3)	Neutral	Neutral	Neutral	Sell	Neutral	Neutral	Buy	Neutral
ADX (14)	Neutral	Buy	Buy	Buy	Neutral	Sell	Neutral	Buy
CCI (14)	Neutral	Neutral	Neutral	Sell	Neutral	Neutral	Buy	Neutral
AROON (14)	Sell	Buy	Buy	Buy	Sell	Sell	Sell	Sell
Alligator (13; 8; 5)	Neutral	Buy	Buy	Neutral	Sell	Sell	Neutral	Buy
SAR (0.02; 0.2)	Sell	Buy	Buy	Buy	Sell	Sell	Sell	Buy

Source : SWFX Technical Analysis, 5 Maret 2025

JIKA HARGA NAIK MELEBIHI LEVEL [BUY STOP] 149.859
ATAU BERBALIK DARI LEVEL [BUY LIMIT] 149.252
USDJPY [BUY] [TP1: 150.004] [TP2: 150.293] [TP3: 150.683]
[SL: 149.187]

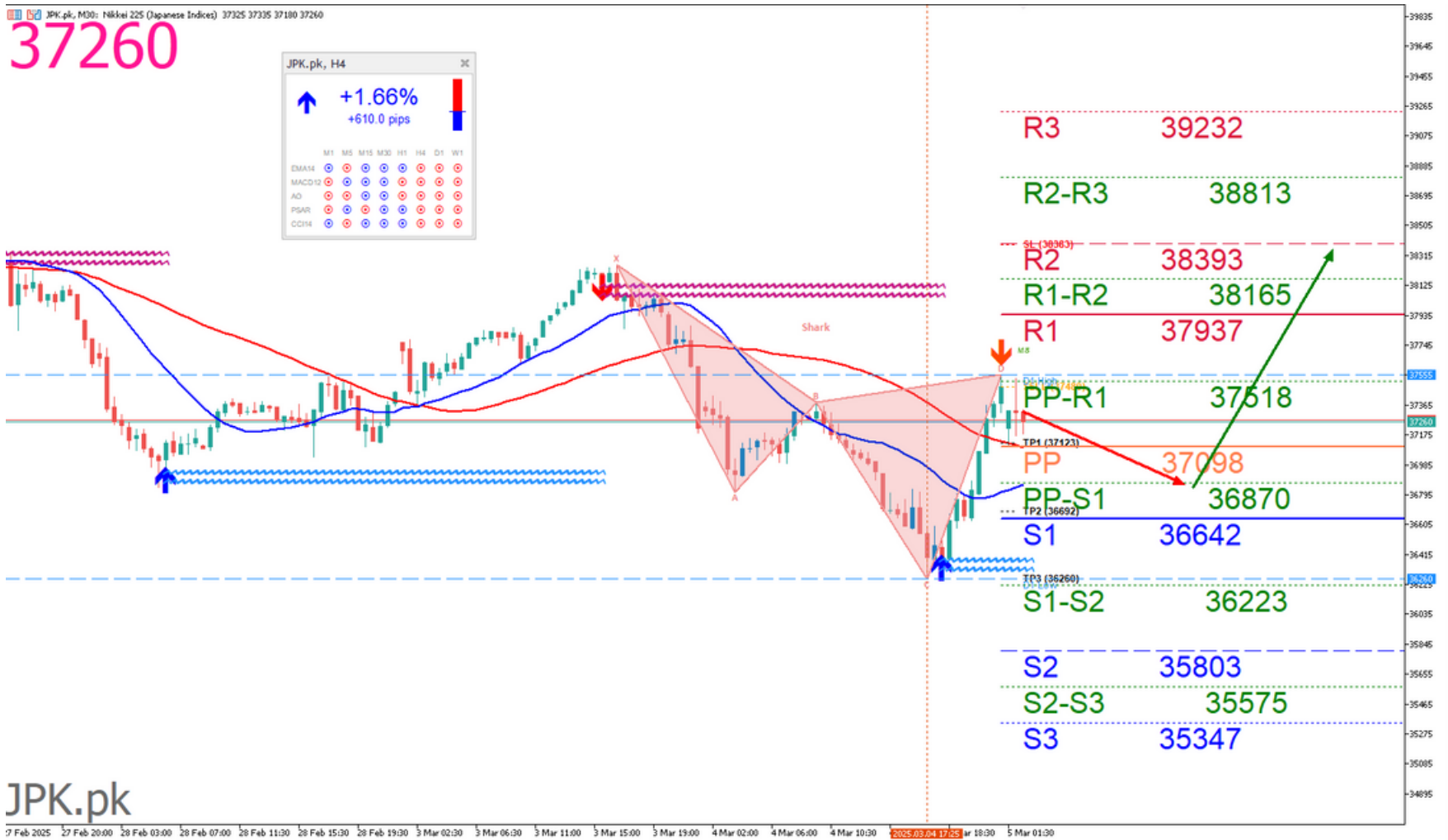
JIKA HARGA TURUN MELEBIHI LEVEL [SELL STOP]
149.563 USDJPY [SELL] [TP: 149.281] [SL: 150.249]

Peluang **Trend Minor Kenaikan** di TimeFrame H1
masih didominasi Bullish. Trader dapat membuka
order Beli di saat harga mendekati Support dengan
target pendek sampai level **161.850**. Namun harus
sangat di Waspada **Trend Major Penurunan** di
Timeframe M30 dan D1 dan W1 masih di dominasi oleh
Trend penurunan (Bearish) sampai level **149.160**.



TRADING IDEA : NIKKEI

DAILY BULLETIN
RA,BU, 5 MARET 2025



Source : Metatrader 5 - Panen Kapital Berjangka, 5 Maret 2025

Indicator	5M	15M	30M	1H	4H	1D	1W	1MN
MACD (12; 26; 9)	Buy	Buy	Buy	Sell	Sell	Sell	Buy	Buy
RSI (14)	Neutral	Neutral	Neutral	Neutral	Neutral	Neutral	Neutral	Neutral
Stochastic (5; 3)	Neutral	Sell	Neutral	Neutral	Neutral	Neutral	Neutral	Neutral
ADX (14)	Neutral	Neutral	Buy	Buy	Sell	Sell	Neutral	Neutral
CCI (14)	Neutral	Neutral	Neutral	Sell	Neutral	Neutral	Buy	Neutral
AROON (14)	Buy	Sell	Buy	Buy	Sell	Sell	Buy	Sell
Alligator (13; 8; 5)	Buy	Buy	Buy	Sell	Sell	Sell	Neutral	Buy
SAR (0.02; 0.2)	Sell	Buy	Buy	Buy	Sell	Sell	Sell	Sell

Source : SWFX Technical Analysis, 5 Maret 2025

JIKA HARGA NAIK MELEBIHI LEVEL [BUY STOP] 37434
ATAU BERBALIK DARI LEVEL [BUY LIMIT] 36830 NIKKEI
[BUY] [TP1: 37598] [TP2: 37792] [TP3: 38167] [SL: 36924]

JIKA HARGA TURUN MELEBIHI LEVEL [SELL STOP]
37211 NIKKEI [SELL] [TP: 36771] [SL: 37739]

Peluang **Trend Minor Penurunan** di TimeFrame H1
masih didominasi Bearish. Trader dapat membuka
order Jual di saat harga mendekati Resistance dengan
target pendek sampai level **36270**. Namun harus
sangat di Waspadai **Trend Major Kenaikan** di
Timeframe D1 dan W1 masih di dominasi oleh Trend
Kenaikan (Bullish) sampai level **38135**

Disclaimer : Transaksi Perdagangan Berjangka Komoditi memiliki Peluang Keuntungan dan Risiko Kerugian yang Tinggi sehingga
setiap nasabah harus mempertimbangkan dan memahami risikonya sebelum melakukan transaksi